

No.: 202 /PBHC-HĐQT

Hochiminh City, June 13, 2014

Re: Disclosure of information on adjustment
of the gas purchase contract

To:

- State Securities Commission of Vietnam
- Hochiminh Stock Exchange.

Implementing the Circular No. 52/2012/TT-BTC dated April 5th, 2012 of the Finance Ministry guiding the information disclosure on the securities market, Petrovietnam Fertilizer and Chemicals Corporation – Joint Stock Company (stock code DPM) hereby discloses information on adjustment of the gas purchase contract between DPM and Petrovietnam Gas Joint Stock Corporation (PV Gas), as follows:

1. According to the Resolution of 2012 AGM, the Shareholders' Meeting of DPM has approved the gas purchase contract between DPM and PV GAS for the period of 2012-2015, which prescribes the gas price as follows: *“The gas price shall be agreed and adjusted by the two parties in case of any new gas resources produced, imported and brought into Cuu Long gas source and/or upon any decision on change of gas price from competent agencies;”*
2. Basing on the gas price calculation formula as stipulated in: Official Letter No. 2175/VPCP-KTTH dated April 2nd, 2014 of the Government Office advising the Prime Minister's opinions on the market gas price plan and the state budget regulation on gas and Official Letter No. 4688/BTC-TCT dated April 11th, 2014 of the Finance Ministry on market gas price for Phu My Urea and electricity generation on ATOP (above take-or-pay) basis, DPM and PV Gas have agreed to adjust the price of the Contract as follows:
 - Formula of gas price calculation for gas volume delivered and received under the Contract from April 1st, 2014 to December 31st, 2014 at the Gas Delivery Points:

$$P = P_n + T_p = 46\% * MFO + 0.63 \text{ (USD/MMBTU)}$$

In which:

- + P is the Contractual gas price, excluding VAT and denominated in USD/MMBTU;
- + $P_n = (46\% * MFO)$ is the converted gas price at forty six percent (46%) of MFOC average monthly price on Singapore market according to Platt's Magazine, denominated in USD/MMBTU and rounded up to six (06) decimal digits;
- + T_p is the transport and delivery charges equal to 0.630 USD/MMBTU.

Yours faithfully./.

Recipients:

- As above;
- BOD, Management Board, Supervisory Board;
- Information & Communication Board;
- Filed at BoD Office.

**INFORMATION DISCLOSED BY
VICE CHAIRWOMAN OF BOD**

**Nguyen Thi Hien
Signed**